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News You Can Use From Browning & Meyer

Welcome to Browning & Meyer's November 2016 newsletter. Included are several helpful articles on topics including Medicare, Social Security, estate planning and tax preparation. These should be Top-Of-Mind-Awareness items for our clients as the end of the year approaches.

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Do We Have to Sell My Mother's House for the Tax-Assessed Value to Avoid a Medicaid Penalty?

We are in the process of trying to sell mom's home to help cover her nursing home expenses. Our realtor told us that because of the home's dated condition, we won't be able to get the tax-assessed value. If this is the case, will there be an issue?

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Typical Social Security Recipient Will Get \$4 Benefit Increase in 2017

Social Security benefits will rise only slightly in 2017. This follows no increase in benefits in 2016 and small increases for many of the previous years.

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Will Gifting a Car Cause a Medicaid Penalty Period?

Can my mother gift her car to my daughter without worrying about the five-year look-back period if she applies for Medicaid?

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States Begin Offering State-Run Retirement Plans

Workers in some states will soon have another option to save for retirement. Several states are establishing state-run retirement plans for workers who do not have a plan through their employer.

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IRS Issues Long-Term Care Premium Deductibility Limits for 2017

The Internal Revenue Service (IRS) is increasing the amount taxpayers can deduct from their 2017 taxes as a result of buying long-term care insurance.

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